The sperm reservoir in the caudal isthmus of the oviduct of a number of species is created by binding of spermatozoa to oviductal epithelium. The sperm reservoir fulfills a number of functions such as control of sperm transport, maintenance of sperm viability and modulation of capacitation. The initial capacities of ejaculated and epididymal boar spermatozoa to bind to oviductal epithelium were investigated using a modified pig oviductal explant assay. The number of spermatozoa that bound to 0.01 mm² of explant surface was used as the parameter of binding capacity. Binding of spermatozoa to oviductal epithelial explants was dependent in a linear manner on the number of spermatozoa added (P < 0.05). No difference was found in initial sperm binding between isthmic and ampullar explants. There was no effect of the stage of the oestrous cycle or the reproductive status of the female donor. There was a significant effect (P ≤ 0.05) of the individual boar on the binding index. The binding index correlated negatively with the percentage of spermatozoa with cytoplasmic droplets and the percentage of morphologically abnormal spermatozoa (P ≤ 0.05). Epididymal spermatozoa showed significantly lower initial binding capability than did ejaculated spermatozoa from the same boars (P ≤ 0.05); therefore, components of seminal plasma may play a role in the binding process. The individual differences revealed by this study and their relation to morphology and contact of spermatozoa with seminal fluid indicate a selective function of sperm–oviduct binding.

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sperm–oviduct interactions. Oviductal explant assays in
hamsters, cows and horses showed that sperm binding
occurred to a greater extent in uncapacitated compared with
 capacitated spermatozoa, and sperm–oviduct binding was
identified as a carbohydrate-mediated event (DeMott et al.,
1995; Lefebvre and Suarez, 1996; Lefebvre et al., 1995b,
1997). Although oviductal explants have a limited lifespan
(only a few hours after tissue collection) and, therefore,
cannot be used for long term studies, they preserve all
properties of the original epithelium, especially its
morphological differentiation and intensive ciliary activity.
Thus, an oviductal explant-binding assay may be closer to
the situation in vivo than cultured monolayers. Bailie et al.
(1997) demonstrated that the numbers of human sperma-
tozoas that bound to polarized explants were significantly
greater than the numbers that bound to dissociated and
passed epithelial cultured monolayers. This finding
indicates that cell polarity is an important factor for such
associations in vitro and represents an advantage of using
an explant system to characterize the first steps in the
sperm–oviduct interaction represented by initial sperm
binding to oviductal epithelial cells.

In the present study, a modified oviduct explant assay
based on the methodology developed by Suarez et al.
(1991) was used to quantify the number of spermatozoas
bound to a defined surface area and to determine some
factors influencing sperm–oviduct binding. One of the
major requirements for assay accuracy is the presence of a
strong relationship between sperm concentration and
binding capacity. Therefore, the dependence of sperm–
oviduct binding on the number of spermatozoa added to
explants was investigated. Furthermore, the sensitivity of the
binding with respect to individual boars and the
relationship of individual binding index to conventional
sperm characteristics of ejaculates were examined to
investigate whether sperm–oviduct binding is selective.
This system was then used to determine whether anatomical
origin of explants, reproductive status and stage of oestrous
cycle of the female donor are factors that affect the ability of
epithelial cells to bind boar spermatozoa. Finally, the
capacity of epididymal and ejaculated boar spermatozoa to
attach to the oviductal epithelium was compared to
investigate the possible role of the seminal plasma proteins
that coat sperm surfaces in sperm–oviduct binding.

Materials and Methods

Chemicals

Unless otherwise stated, chemicals were obtained from
Merck (Darmstadt, Germany), Roth (Karlsruhe, Germany)
and Sigma Chemical Company (Steinheim, Germany). All
were of suitably high purity.

Media

A modified Tyrode’s balanced salt solution (TALP;
Parrish et al., 1988) containing 6 mg BSA ml⁻¹ and 2.2 mg
sodium pyruvate ml⁻¹ was used for coincubation of
spermatozoa with the explants; it was equilibrated before
use at 39°C for 1 h in a humidified atmosphere containing
5% CO₂ (pH 7.4, 300 mOsm kg⁻¹). Androhep without
EDTA (mod. Androhep) was used for dilution of sperma-
tozoas (Waberski et al., 1994); it consisted of 144 mmol
glucose l⁻¹, 27.2 mmol tri-sodium citrate-2-hydrate l⁻¹,
14.3 mmol NaHCO₃ l⁻¹ and 37.0 mmol Hepes l⁻¹ (pH 7.4,
290 mOsm kg⁻¹). After preparation, all media were passed
through a 0.2 μm single use filter unit (Minisart Sartorius,
Göttingen).

Sperm preparation for the basic experiments

Ejaculates were collected from healthy fertile boars of the
Institute’s colony and used within 30 min. Sperm
concentration of native ejaculates was evaluated by sperm
counting using chambers and sperm motility was assessed
microscopically on pre-warmed slides. The assessment of the
morphologically abnormal forms in the collected
ejaculates was performed after fixation in formol citrate
(Hancock, 1956) according to the classification described
by Krause (1966). Motile spermatozoa were selected by the
swim-up procedure: 1 ml ejaculated semen was layered
under 10 ml mod. Androhep in 20 ml centrifuge tubes. After
incubation for 1 h at 39°C in a waterbath, a 2 ml aliquot was
removed from the top of each tube. Spermatozoa were
concentrated by centrifugation at 150 g for 10 min. The
sperm pellet was resuspended with 1–2 ml mod. Androhep
and adjusted to the desired sperm concentration (from
1.25 × 10⁶ to 2.00 × 10⁷ cells ml⁻¹ for Expt 1 and 5 × 10⁶
cells ml⁻¹ for Expts 2 and 3). Epididymal spermatozoa were
obtained from the caudal region of epididymides collected
immediately after castration; the epididymal tubules were
cut with a scalpel, and the exuded semen was collected in
1.5 ml plastic Eppendorf tubes, immediately diluted in mod.
Androhep and adjusted to 5 × 10⁶ spermatozoa ml⁻¹
(Expt 3).

Preparation of the oviductal explants

Fallopian tubes were obtained at the local abattoir from
gilts and sows at different stages of the oestrous cycle
(assessed by examination of ovarian function) and
transported immediately to the laboratory in ice-cold PBS
(150 mmol NaCl l⁻¹, 11.7 mmol NaH₂PO₄ l⁻¹ and
2.5 mmol KH₂PO₄ l⁻¹; pH 7.4, 280 mOsm kg⁻¹). Explants
were prepared using a modified procedure based on the
methodology described by Suarez et al. (1991). After rinsing
in PBS, the surrounding tissues were removed carefully;
the tubes were cut longitudinally, straightened as much as
possible and placed within a paraffin wax-filled glass well.
Under a stereomicroscope, pairs of 0.5–1.0 mm pieces from
longitudinal folds (referred to henceforth as explants) were
cut off from different parts (isthmus and ampulla) of the
oviductal epithelium using ‘mini vannas iris spring’ scissors
(Fine Science Tools GmbH, Heidelberg). The explants were
placed in TALP medium and stored in a refrigerator at 4°C
until used (< 2 h).
The viability of the oviductal explants was assessed in each experiment by evaluating their ciliary activity. Only explants with rapidly beating cilia and an intact ciliary explant ridge (longitudinal fold with ciliated cells on the top) were used.

**Addition of spermatozoa to explants**

Pairs of explants from a given region of the oviduct were equilibrated in a 60 µl droplet of TALP medium at 39°C in a humidified atmosphere containing 5% CO2 until cilia showed vigorous activity. The sperm suspension in mod. Androhep was incubated under the same conditions for at least 5 min before 20 µl sperm suspension was added to the droplet (final droplet volume 80 µl). After coincubation for 15 min, the two explants were freed of loosely attached spermatozoa by washing through two TALP droplets (each 60 µl) and vigorous stirring; the explants were then transferred to warm slides and covered with coverslips supported by silicon grease, before videomicroscopical analysis of sperm binding.

The sperm-bearing oviductal explants (mounted on slides as described above) were placed on a warm stage under an inverted microscope (Inversmikroskop Zeiss IM 35, Jena) and videotaped using a black and white video camera (Kappa, CF 8/1), a video monitor (WV-BM 1400, Panasonic) and a video cassette recorder (SLV-E 720, VHS, Sony). The explants were first videotaped using bright field optics at ×63 magnification. Three fields per explant were then videotaped using bright field optics at ×320 magnification. The specimen was focused continuously throughout the videotaping process to ensure optimal detection of spermatozoa through explants. Videotaping of each slide (pair of explants from the same female donor) was completed in about 12 min. Subsequently, on replay of the videos, the number of bound spermatozoa was counted at the edges and surface of the three fields per explant. For accurate sperm counting a transparency film was fixed on the video screen and spermatozoa at different focus levels were marked with a black felt-tip pen. As the geometrical shape of the videotaped fields with bound spermatozoa differed among different regions, the surface of the fields varied (by two to three times).

The surface area was included in the quantification of binding to take into account the surface variation and heterogeneity of sperm binding. The surface area of each observed particular explant region was calculated from the videotape using image analysis software (Mika Medical GmbH, Version 2.0, Germany), a monitor (Trinitron, Sony) and a Computer system (Dell 450/M). The number of spermatozoa bound to the oviductal explant per 0.01 mm2 was then calculated: this was defined as the binding index.

**Definition of binding index**

The methodology for determining the binding index was established from data derived from 57 binding experiments (material from 57 females and six males). For each of the three videotaped observations from each explant, the numbers of spermatozoa bound were obtained and related to the surface area of the observed region (using analysis of variance (General Linear Model procedure)), and the numbers of spermatozoa bound were shown to be dependent on the surface area. The numbers of spermatozoa bound per 0.01 mm2 surface of each of three videotaped regions subjected to square transformation (in order to obtain normally distributed data) was reproducible between the two explants tested from each animal.

The binding index was calculated for each explant within a pair as the sum of the sperm numbers bound to each videotaped region divided by the sum of the areas of these three regions (binding index = (N1 + N2 + N3)/S1 + S2 + S3). The overall binding index of the pair of explants (referred to henceforth as the average binding index (BI) of each single experiment) was defined as an arithmetic mean of two binding indices calculated for these two explants from the given sow/gilt: BI = (BI1 + BI2)/2.

**Experimental design**

In the first set of experiments (Expt 1), the relationship between number of spermatozoa added and sperm binding index was examined by coincubation of explants collected from the first cm of the oviductal isthmus with increasing sperm numbers (from 2.5 × 104 to 4.0 × 105 sperm cells per 80 µl droplet). Five tests were made, including five sows and five boars; in each test, a pair of explants for a given sow was tested with spermatozoa from a given boar. In the second set of experiments (Expt 2), the effects of region (isthmus and ampulla), stage of the oestrous cycle of the female, and the individual boar were examined. Material from 42 sows, 28 gilts and six boars was used. Sperm concentrations were 105 sperm cells per 80 µl droplet. Expts 1 and 2 were performed with ejaculated spermatozoa. The third experimental set (Expt 3) was designed to study the binding capacity of epididymal spermatozoa versus ejaculated spermatozoa. Ejaculated spermatozoa and epididymal spermatozoa (obtained via castration) were obtained from three boars and coincubated with pairs of isthmic explants (105 sperm cells per 80 µl droplet).

**Scanning electron microscopy (SEM)**

Explants were recovered from the isthmic region of the oviduct and coincubated with spermatozoa as described above (15 min coincubation, two rinses with TALP). After subsequent washing with physiological NaCl, the explants were immersed in 5% (w/v) glutaraldehyde for 24 h, and then post-fixed in 1% (w/v) osmium tetroxide buffers in 0.1 mol sodium cacodylate l−1 for 1 h. The samples were critical-point dried and sputtered with gold. Examination was performed with a Zeiss scanning electron microscope DSM 940.

**Statistical analysis**

The data analysis with respect to binding index and conventional sperm parameters was performed using the statistical program package SAS (SAS Institute Inc, Cary, NC). Linear regression analysis (procedure REG) was used...
to determine the dependence of the binding index on the number of spermatozoa added. The normality of the distributions was tested by the procedure UNIVARIATE; for ANOVA, the general linear model procedure (GLM) was used. Differences were considered significant when $P \leq 0.05$. Correlation analysis by Pearson (procedure CORR) was used to determine the relationships between binding index and sperm parameters.

**Results**

**Morphology of sperm attachment**

Spermatozoa became attached over the whole surface of the explant. Binding was variable: dense in some areas, sparse in others and even absent in some areas. Almost all of the spermatozoa remained motile and appeared to adhere to the explants by the rostral surface of the head. Scanning electron microscopy revealed that the sperm heads bound preferentially to the cilia or in deeper regions of ciliated epithelial cells between the cilia (data not shown).

**Investigation of linearity of binding index with number of spermatozoa**

The results of Expt 1 indicated that there was a strong linear relationship between the number of spermatozoa added (increasing sperm concentrations under standardized conditions from $2.5 \times 10^4$ to $4.0 \times 10^5$ cells per $80 \mu l$ droplet) and the number of spermatozoa bound to the epithelium (expressed as binding index) (Fig. 1; $P \leq 0.001$, $r^2 = 0.8$, $n = 5$).

**Comparison of isthmus and ampulla**

No significant differences in sperm binding were observed when isthmic explants were compared with ampullary explants (material from ten sows tested with spermatozoa from six boars). The binding index of isthmic explants was $34.2 \pm 6.9$ spermatozoa per $0.01 \, \text{mm}^2$ and the corresponding binding index of ampullary explants was $35.3 \pm 8.2$ spermatozoa per $0.01 \, \text{mm}^2$ (mean $\pm$ SD; $n = 10$).

**Effect of stage of oestrous cycle**

No significant difference was found with respect to stage of oestrous cycle of female donors when material from 57 luteal phase donors was compared with material from 13 oestrus phase donors. The binding index for luteal phase material was $29.8 \pm 11.0$ spermatozoa per $0.01 \, \text{mm}^2$ and the binding index for oestrous phase material was $28.9 \pm 10.5$ spermatozoa per $0.01 \, \text{mm}^2$ (mean $\pm$ SD).

**Effect of reproductive status**

When explants obtained from 28 gilts were compared with material from 42 sows, no significant difference in sperm binding could be detected. The binding index for explants recovered from sows was $29.3 \pm 12.6$ spermatozoa per $0.01 \, \text{mm}^2$ and the binding index for explants recovered from gilts was $30.3 \pm 8.3$ spermatozoa per $0.01 \, \text{mm}^2$ (mean $\pm$ SD).

**Effect of individual boars and relationship between binding index and sperm parameters**

When results from 56 binding experiments involving sperm samples from five different boars were subjected to ANOVA, a significant effect of boar was detected ($P \leq 0.05$). The binding indices of individual boars are shown (Fig. 2). Descriptive data for conventional semen parameters of the five boars are also shown (Table 1).

The binding index showed a significant negative correlation with both the percentage of morphologically abnormal spermatozoa ($r = -0.41$; $P \leq 0.001$) and the percentage of spermatozoa with cytoplasmic droplets ($r = -0.29$; $P \leq 0.05$) (Table 2). There was also a significant
negative correlation between the motility of the sperm sample and the percentages of morphologically abnormal spermatozoa and spermatozoa with cytoplasmic droplets. There was no correlation between binding index and sperm motility.

Comparison between ejaculated and epididymal spermatozoa

Normally ejaculated spermatozoa were compared with epididymal spermatozoa to test the influence of maturation on the binding index and the influence of accessory sex gland fluid. After being used regularly as sperm donors in earlier experiments (n = 31 observations with normally ejaculated spermatozoa), three boars were castrated and spermatozoa from their cauda epididymides were tested (n = 15 observations with collected epididymal spermatozoa). The data from the first set of 31 experiments with ejaculated spermatozoa were then compared with the data from the 15 experiments with epididymal spermatozoa. The epididymal spermatozoa had significantly lower binding indices than did the ejaculated spermatozoa (P < 0.05). The mean binding index of epididymal spermatozoa was 15.1 ± 6.1 spermatozoa per 0.01 mm², whereas the mean binding index of normally ejaculated spermatozoa was 28.4 ± 11.4 spermatozoa per 0.01 mm². Values for individual boars are shown (Table 3). The binding indices of epididymal spermatozoa before and after the swim-up procedure were compared to investigate whether these differences might be due to different treatments of ejaculated and epididymal spermatozoa; no significant difference was observed (data not shown).

Discussion

The results of the present study reveal differences in the initial binding capacity of boar spermatozoa to oviductal epithelium in relation to sperm morphology and contact of spermatozoa with seminal fluid, indicating a selective function of sperm–oviduct binding. A modified oviductal explant assay (Suarez et al., 1991) was used for this in vitro approach. The number of spermatozoa bound to the epithelial explant, adjusted numerically to the surface area of the analysed region and averaged in an appropriate manner, revealed the sperm binding capacity to be a quantitative, sensitive and reproducible parameter. The validity of this model for quantitative binding studies is ensured by the strong linear relationship between binding index and the number of spermatozoa added. Therefore, the pig explant assay, as used in the present study, is revealed as a biologically and mathematically well-founded in vitro system.

Given the functions of the oviductal reservoir, such as transport and selection of spermatozoa in the female reproductive tract, maintenance of sperm fertility and regulation of capacitation, it is surprising that no significant influence of the localization of explant recovery, cycle stage
or reproductive state of the female donor was found. In vivo, the sperm reservoir is located in the caudal isthmus of the oviduct (Hunter and Nicol, 1983; Hunter, 1984; Hunter and Wilmut, 1984). The equal binding ability of spermatozoa to the explants recovered from the isthmic and ampullar tissues indicates that the binding sites are located through the oviduct. Similar results were reported for cattle by Lefebvre et al. (1995a), who proposed that sperm binding might be limited to the isthmic part of the oviduct in vivo as spermatozoa encounter the isthmus first. However, in vitro binding studies in horses showed some regional and cyclic effects (Thomas et al., 1994). As reported by Baillie et al. (1997), the significant differences between binding to explants of the different regions of the oviduct (preferential binding to isthmic explants compared with ampullar explants) were also observed in humans. Conflicting results about regional and hormonal influences on pig sperm–oviduct binding in vitro have been reported (Raychoudhury and Suarez, 1991; Suarez et al., 1991). However, recent in vivo studies with spermatozoa deposited surgically into either the caudal isthmus or the rostral ampulla of oviducts in gilts showed a 1–2 h advantage in fertilization of the isthmic sperm population (Hunter et al., 1998). Although boar spermatozoa bind in both the isthmus and ampulla, lectin binding sites determining carbohydrate recognition differ between regions and cycle stages (Raychoudhury et al., 1993, Walter and Bavdek, 1997). This finding might become decisive during regulation of the capacitation process in vivo. It must be emphasized that the observations made in the present study were made during a relatively short incubation time in the isolated explant system without addition of hormones. Female hormones modulate binding to oviductal reservoir (Raychoudhury and Suarez, 1991; Suarez et al., 1991), capacitation rate and sperm activation at the time of ovulation (Hunter, 1997; Hunter et al., 1998). In addition, in vitro systems miss functional specialization of different regions of the oviduct due to the lack of local endocrine modulation by adjacent ovaries (Hunter et al., 1998) which may, therefore, limit the use of such systems for studying time-associated changes in sperm maturation and activation. The present study focussed on initial binding capacity of boar spermatozoa in a standardized in vitro system and showed clear differences among individual boars with respect to the binding index. The individuality of binding has been reported for stallion spermatozoa (Thomas and Ball, 1996), indicating that these differences may be related to the different fertility of individual donors. The ejaculates used in the present study were collected from fertile boars; however, no data allowing the comparative ranking of fertility were available to examine the relationship between binding index and fertility.

Although sperm motility is a well-accepted criterion for ejaculate quality, the absence of correlation between motility and oviduct binding index is not surprising. In vivo, motility is important for overcoming the barriers in the female reproductive tract (Hunter, 1995; Suarez, 1996). However, sperm motility apparently has no crucial importance for the quantitative success of sperm–oviduct binding in vitro, possibly due to the free accessibility of explants. The results of the present study indicate that the mere binding of spermatozoa to oviductal epithelium is not related to motility activation, and other signalling systems might be involved.

The binding index correlated negatively with the percentage of morphological alterations and percentage of spermatozoa with cytoplasmic droplets. Similar results were reported by Thomas and Ball (1996), who demonstrated that spermatozoa of stallion ejaculates with a low percentage of pathological alterations bound to a higher extent to cultured epithelial cells than did spermatozoa of ejaculates with a high percentage of such alterations. Cytoplasmic droplets are taken as a characteristic of immature spermatozoa (Kaplan et al., 1984) and enhanced prevalence of boar spermatozoa with cytoplasmic droplets is associated negatively with fertility (Waberski et al., 1994). The results of the present study may indicate that a certain stage of maturation or morphological integrity is needed to complete the binding. Although binding of spermatozoa with cytoplasmic droplets to explants was observed, the lower binding index of boars with ejaculates with a high percentage of such morphological alteration provides evidence for the selective function of sperm binding to the oviductal epithelium. It is widely believed that selection of viable spermatozoa occurs during passage of spermatozoa through the lower parts of the female tract and through the uterotubal junction (Hunter, 1988; Mburu et al., 1996). From the results of the present study and the observation that spermatozoa bound to oviductal epithelium in vitro have intact acrosomes (Suarez et al., 1991; Thomas and Ball, 1996; Gualtieri and Talevi, 2000), it seems that the initial binding of spermatozoa to the oviduct itself, in addition to overcoming mechanical barriers at the uterotubal junction, presents a mechanism for selection of competent spermatozoa. The nature of the underlying selective mechanism is not clear and may lie in differences in the expression of binding sites on the spermatozoa.

Sperm–oviduct binding index also differed between ejaculated spermatozoa and spermatozoa from the cauda epididymides from the same boar. In contrast to ejaculated spermatozoa, epididymal spermatozoa have not made contact with fluids from accessory sex glands. The lower

<table>
<thead>
<tr>
<th>Boars</th>
<th>Ejaculated spermatozoa</th>
<th>Epididymal spermatozoa</th>
</tr>
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<tbody>
<tr>
<td>A</td>
<td>21.5 ± 3.2 (n = 5)</td>
<td>11.8 ± 6.0 (n = 6)</td>
</tr>
<tr>
<td>C</td>
<td>26.8 ± 11.9 (n = 12)</td>
<td>16.0 ± 5.1 (n = 3)</td>
</tr>
<tr>
<td>D</td>
<td>32.3 ± 11.9 (n = 14)</td>
<td>18.0 ± 5.9 (n = 6)</td>
</tr>
</tbody>
</table>

Values are mean ± SD.

Binding index: number of spermatozoa per 0.01 mm².

Ejaculated spermatozoa had a significantly higher binding affinity than did epididymal spermatozoa in the three boars tested (P < 0.05).
binding index for epididymal compared with ejaculated spermatozoa may indicate a role of seminal plasma components for sperm–oviduct interaction. There is evidence from a number of studies that no major amounts of seminal plasma may pass through the narrow lumen of the uterotubal junction of pigs in oestrus (Mann et al., 1956; Hunter et al., 1972); however, seminal plasma infused into the oviductal isthmus delays fertilization considerably (Hunter and Hall, 1974). In addition, preincubation of spermatozoa with seminal plasma hinders fertilization of oocytes in vitro (Nagai et al., 1984). However, at the time of ejaculation, a coat of seminal plasma proteins becomes associated with the sperm surface (Töpfer-Petersen, 1999) and, thus, such proteins are likely to enter the oviductal sperm reservoir where they could contribute to sperm–oviduct binding. The major part of these proteins is eventually removed during capacitation. Fazeli et al. (1999) demonstrated preferential binding of uncapacitated spermatozoa to oviductal epithelial cells in pigs. It is likely that capacitation-induced removal of decapacitation factors of seminal plasma from the sperm surface may be responsible for the low binding ability of capacitated cells.

In conclusion, initial sperm–oviduct binding in pigs seems to be selective for morphologically normal spermatozoa and there is evidence for a potential role of seminal plasma components in binding. The oviductal explant-binding assay represents a useful approach for studying sperm–oviduct interactions and, at the same time, is a potential tool to evaluate the quality of boar ejaculates with relevance for fertility.

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